FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

/	16	9420
---	----	------

OMB APPROVAL

OMB Number: 3235-0076 Expires: November 30, 2001 Estimated average burden

hours per response ... 16.00

SEC USE ONLY					
Prefix	Serial				
DATE REC	CEIVED				

Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Series B Preferred Stock and Common Stock to be issued upon conversion of Series B Preferred Stock; Warrants to
purchase Common Stock and Common Stock to be issued upon exercise thereof
File Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Universal Network Machines, Inc.
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Gode)
3255-3 Scott Blvd, Suite 102, Santa Clara CA 95054 (408) 330-0010
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Telephone Number (Including Area Code)
Brief Description of Business
Semiconductor Chip Design
Type of Business Organization DROCESSILE
☐ corporation ☐ limited partnership, already formed ☐ other (please specify):
□ business trust □ limited partnership, to be formed ✓ WAN 06 2003
Month Year
Actual or Estimated Date of Incorporation or Organization: 0 9 0 1
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. Or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

	A. BASIC IDENT	IFICATION DATA						
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and 								
Each general and managing partn		orporate general and manag	ing partners of pai	rtnership issuers; and				
Check Box(es) that Apply:	er Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if individual) Kizhepat, Govind								
Business or Residence Address (Number at 3255-3 Scott Blvd, Suite 102, Sa)						
Check Box(es) that Apply: Promot	ter 🛮 🖾 Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if individual) Benchmark Capital Partners IV	/, L.P.							
Business or Residence Address (Number at c/o Benchmark Capital, Attn: S			rk CA 94025					
Check Box(es) that Apply: Promot	ter Beneficial Owner	☐ Executive Officer	⊠ Director	General and/or Managing Partner				
Full Name (Last name first, if individual) Dunlevie, Bruce								
Business or Residence Address (Number at c/o Benchmark Capital, 2480 S	· · · · · · · · · · · · · · · · · · ·							
Check Box(es) that Apply: Promo	ter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if individual) Lee, Tom								
Business or Residence Address (Number a CIS-205, ML 4070, Stanford U								
Check Box(es) that Apply:	ter 🛛 Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if individual) Integral Capital Partners VI, L	P.							
Business or Residence Address (Number a Attn: Pamela Hagenah, 2750 S								
Check Box(es) that Apply:	ter	Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last name first, if individual) Patel, Piyush								
Business or Residence Address (Number a 3255-3 Scott Blvd, Suite 102, S)						
Check Box(es) that Apply:	ter 🛛 Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if individual) BCPI I, L.P.								
Business or Residence Address (Number a c/o Benchmark Capital, 2480 S	* * * * * * * * * * * * * * * * * * * *							

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

		A. BASIC IDENTI	FICATION DATA						
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; 									
 Each executive office Each general and management 		=	rporate general and manag	ing partners of pai	thership issuers; and				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if Kremer, Mark	individual)								
Business or Residence Address	•	eet, City, State, Zip Code) Hill Rd, Suite 200, Menlo							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if	individual)								
Business or Residence Address	ss (Number and Str	reet, City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if	individual)								
Business or Residence Address	ss (Number and Str	reet, City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if	individual)								
Business or Residence Addre	ss (Number and Str	reet, City, State, Zip Code)	<u> </u>						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if	findividual)								
Business or Residence Addre	ss (Number and St	reet, City, State, Zip Code)						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, it	f individual)								
Business or Residence Addre	ss (Number and St	reet, City, State, Zip Code)						
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, i	f individual)								
Business or Residence Addre	ess (Number and St	reet, City, State, Zip Code)						
	(Use blank	sheet, or copy and use add	itional copies of this sheet,	as necessary.)					

					3. INFOR	MATION	ABOUT O	FFERING					
										· _ 		Yes	No
1. H	as the issuer	sold, or do	es the issu		•				•				\boxtimes
								ing under U					
2. W	hat is the min	nimum inv	estment th	at will be	accepted fr	om any ind	ividual?				\$	N/A	
						_						Yes	No
	oes the offeri											\boxtimes	LJ.
co a st	nter the info ommission or person to be ates, list the roker or deale	similar rer listed is ar name of th	nuneratior n associate e broker	n for solicied person of dealer.	tation of poor agent of If more the	urchasers ir a broker on an five (5)	connection dealer regi persons to	with sales stered with be listed ar	of securities the SEC and	in the offer d/or with a s	ing. If		
Full N	ame (Last nar N/A	ne first, if i	individual)							_		
Busine	ss or Resider	ce Address	s (Number	and Stree	t, City, Sta	te, Zip Cod	e)						
Name	of Associated	Broker or	Dealer										
States	in Which Per	son Listed	Has Solic	ited or Inte	ends to Sol	icit Purchas	ers						
(Ch	eck "All State	s" or check	c individu:	al States).	••••••					•••••		☐ Al	l States
[AL]] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID	1
[IL]		[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MC	_
[MT		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[P A	-
[RI]		[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	_
	ame (Last na												
1 un iv	arrie (East riai	ne mot, n	marridual	,									
Busine	ess or Resider	nce Addres	s (Numbe	r and Stree	et, City, Sta	te, Zip Cod	e)						
Name	of Associated	l Broker or	Dealer										
States	in Which Per	son Listed	Has Solic	ited or Int	ends to Sol	icit Purcha	sers						
(Ch	eck "All State	es" or chec	k individu	al States).								□ A1	l States
[AL] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	ſΙD	1
[IL]			-							[MN]		-	•
[MT		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[P A	
[RI		[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]	[WY]	[PF	
	lame (Last na				[]				L				- ,
	(=====	,		-7									
Busin	ess or Reside	nce Addres	s (Numbe	r and Stree	et, City, Sta	ate, Zip Coo	le)		,				
Name	of Associated	d Broker o	Dealer										
States	in Which Pe	rson Listed	Has Solid	cited or Int	ends to So	licit Purcha	sers		<u>.</u>				
	eck "All Stat											□ A	ll States
[AL] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[1])]
[][[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[M	_
[M]		[NV]	[NH]	[N]]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[P /	
[RI		[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[P I	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	TAUCEEDS	
۱.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$0	\$0
	Equity - Series B Preferred Stock	\$10,189,808.74	\$10,189,808.74
	☐ Common ☐ Preferred		
	Convertible Securities (including Warrants to purchase Common Stock)	\$10,200.00	\$10,200.00
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$10,200,008.74	\$10,200,008.74
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	10	\$10,200,008.74
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		· · · · · · · · · · · · · · · · · · ·
3.	If this filing is for an offering under Rule 5 04 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	N/A	\$
	Regulation A	N/A	\$
	Rule 504	N/A	\$
	Total	N/A	\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		□ \$
	Printing and Engraving Costs	_	
	Legal Fees	_	\$ 25,000.00
	Accounting Fees	[\$
	Engineering Fees	[
	Sales Commissions (specify finder's fees separately)	r] \$
	Other Expenses (identify)		
	Tatal		_ ·

	C. OFFERING PRICE, N	UMBER OF INVESTORS, EXPENSES A	ND USE OF PF	OCEEDS
Question	1 and total expenses furnished in res	te offering price given in response to Part C - ponse to Part C - Question 4.a. This differen	ce is the	\$ 10,175,008.74
used for estimate:	each of the purposes shown. If the and check the box to the left of the e	gross proceeds to the issuer used or proposed amount for any purpose is not known, furnestimate. The total of the payments listed must borth in response to Part C - Question 4.b. above	nish an st equal ve. Pay Offi	ments to cers,
				ectors, & Payments To liates Others
Sala	ries and fees		\$	□ \$
Puro	chase, rental or leasing and installation	on of machinery and equipment		□ \$
Con	struction or leasing of plant building	□ \$		
offe	ring that may be used in exchange fo	the value of securities involved in this r the assets or securities of another	П «	—— ————— П s
	, ,		□ \$	
•	*	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	· .		⊔ ^y	2 \$10,175,000.74
Oth	ci (specify).			
-			□ \$	□ \$
Col			□ \$	
		ded)	<u> </u>	\$10,175,008.74
		D. FEDERAL SIGNATURE		
following sign	nature constitutes an undertaking by	ned by the undersigned duly authorized perthe issuer to furnish to the U.S. Securities and any non-accredited investor pursuant to parag	i Exchange Con	nmission, upon written request of
Issuer (Print o	r Type)	Signature / /	Date	c 100107
•	twork Machines, Inc.	t for		5/29/03
Name or Sign	er (Print or Type)	Title of Signer (Print or Type)		
Govind Kizh	epat	Chief Executive Officer/President		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE						
1.		(d), (e), or (f) presently subject to any of the disqualification provisions Yes No						
	See Appendi	x, Column 5, for state response.						
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.							
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.							
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.							
	The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.							
Issuer (Print or Type)		Signature # / Date = 12a102						
Un	iversal Network Machines, Inc.	5/29/03						
Nai	ne or Signer (Print or Type)	Title of Signer (Print or Type)						

Chief Executive Officer/President

Instruction:

Govind Kizhepat

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				Al	PPENDIX	4			
1	Type of security and aggregate to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)			Number	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
_				Number of Accredited		Number of Non-Accredited			
State AL	YES	NO		Investors	Amount	Investors	Amount	Yes	No
AK									
AZ									
									
AR									
CA									
со					····				
СТ			Series B \$100,000.46	1	\$100,000.46	0	0		\boxtimes
DE									
DC									
FL									
GA									
HI									
ID									
IL					1				
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									

		2 1	2		APPEN			5	
1 .	Intend to sell to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
				Number of Accredited		Number of Non-Accredited			
State	YES	NO		Investors	Amount	Investors	Amount	Yes	No
МО									
MT				· · · · · · · · · · · · · · · · · · ·					
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
ОН									
ок									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									
WY									